

Terry Scoggin, CPA, CFP[®], CTFA
Vice President & Trust Officer
Trust & Wealth Management



Terry Scoggin is a Trust Officer with Trust & Wealth Management for Guaranty Bond Bank. He works with clients to develop investment and planning solutions for their individual and entity situations in a variety of areas including income, estate and gift taxes, portfolio management, along with trust and entity structuring. Developing specialized planning solutions for clients further involves the coordination and involvement of a client's attorney, CPA, and other advisors. This team approach, in conjunction with our Trust and Wealth Management professionals and banking service officers, we find is beneficial to address the unique needs of each client.

Terry joined Guaranty Bond Bank in 2004 and has been part of the Trust & Wealth Management Team since 2006. Terry serves on the Bank's Trust Committee, KSOP Committee, Asset Liability Committee and Investment Committee. He is the lead for the Bank's Asset Liability Committee and is responsible for the monthly detailed analysis of the bank's loans, investments and deposits monitoring the Bank's economic, market and interest rate risks.

Prior to joining Guaranty Bond Bank, Terry spent twelve (12) years in the accounting industry in Austin, Texas. As a CPA, Terry worked in public accounting plus technology and venture capital businesses. In these roles, he developed his skills in accounting, bookkeeping, budgeting and financial analysis. He and his wife, Angela, live in Mount Pleasant with their 3 sons. They are members of the First Baptist Church of Mount Pleasant where he teaches 8th Grade Sunday School and is a member of the Finance Committee. Terry is President of the Mount Pleasant Athletic Booster Club, member of the Lion's Club and the Mount Pleasant Main Street Economic Restructuring Committee. He has served in past years on the Chapel Hill Independent School Board and been the Treasurer of local youth organizations for football, basketball and baseball.

Terry received his BBA in Accounting from Texas A&M University-College Station in 1992 and was a member of the Texas A&M Corps of Cadets. He holds the designation of Certified Public Accountant from the Texas State Board of Public Accountancy, the designation of Certified Financial Planner and the CTFA designation from the Institute of Certified Bankers. He is a graduate of Cannon Trust School and has attended Texas Bankers Association's Texas Trust School.